

FY2011 First Half Results and Full-Year Forecast



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Managing Executive Officer
November 1, 2011



Today's Agenda

P1

FY2011 First Half Results

P4

FY2011 Full-Year Forecast

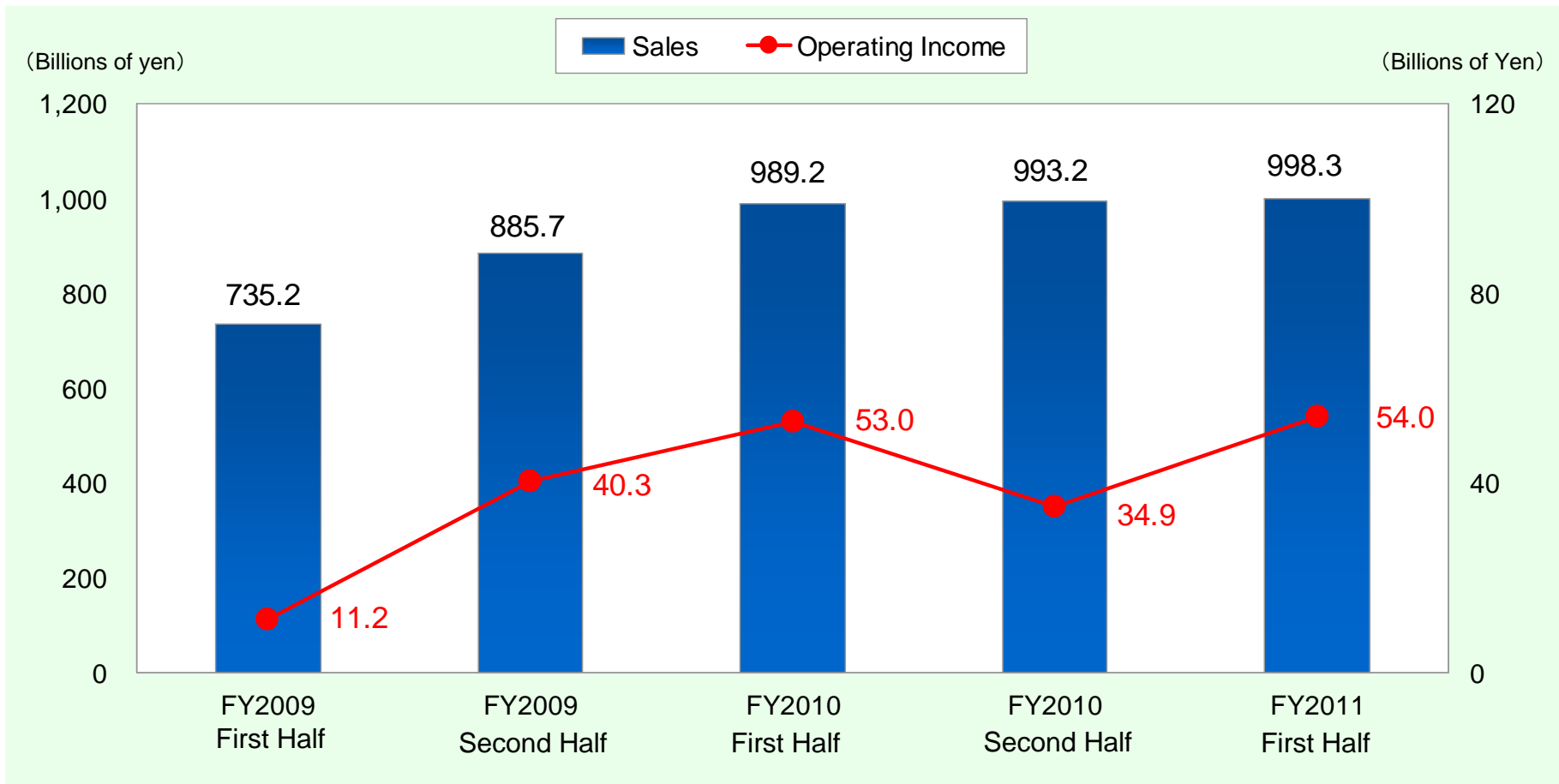
FY2011 First Half Results

	FY2010.1H	FY2011.1H	Change
Sales	¥ 989.2 bn	¥ 998.3 bn	+ 9.0 bn
Operating Income	¥ 53.0 bn	¥ 54.0 bn	+ 1.0 bn
Equity in earnings of affiliates	¥ 7.5 bn	¥ 1.0 bn	- 6.5 bn
Ordinary Income	¥ 52.1 bn	¥ 49.0 bn	- 3.1 bn
Extraordinary Gain/ Losses	- ¥ 29.6 bn	- ¥ 28.4 bn	+ 1.2 bn
Income Taxes	- ¥ 10.9 bn	- ¥ 13.9 bn	- 3.0 bn
Minority Interests	- ¥ 9.1 bn	- ¥ 9.4 bn	- 0.3 bn
Net Income	¥ 2.5 bn	- ¥ 2.7 bn	- 5.2 bn
Naphtha Price	¥46,200/kl	¥57,000/kl	
Currency Rate	¥88.91/US\$	¥79.75/US\$	
Interim Dividend	¥3/share	¥6/share	

FY2011 1H Results: Sales and Operating Income

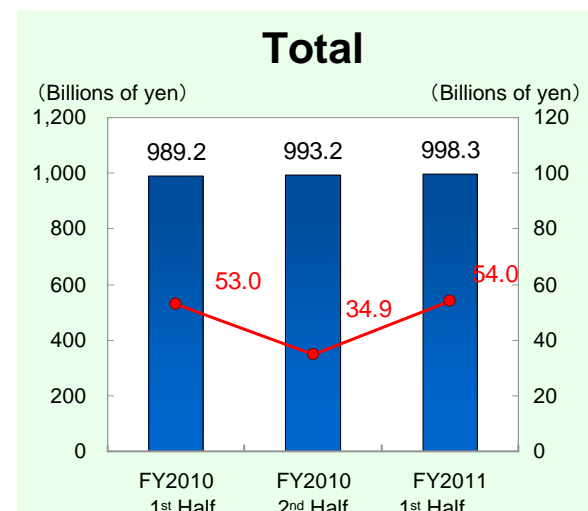
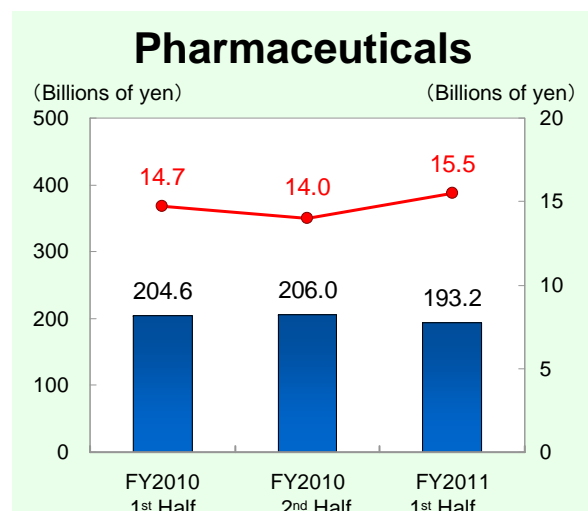
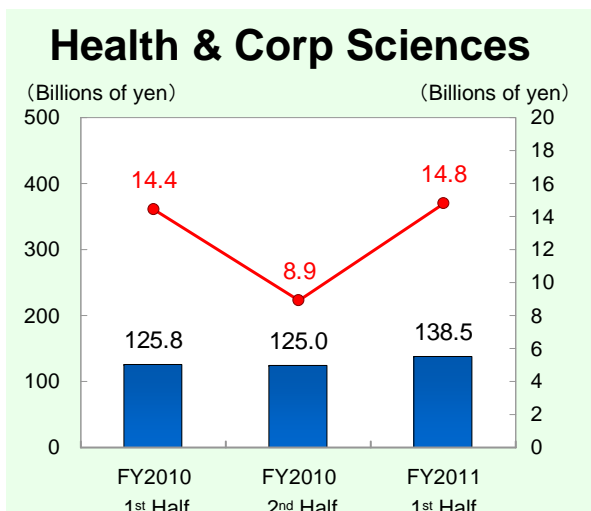
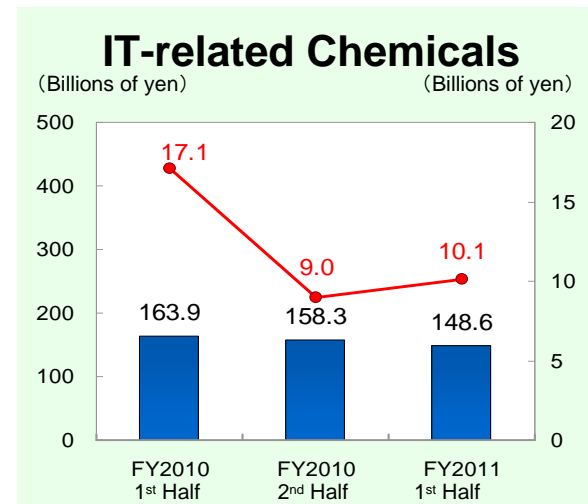
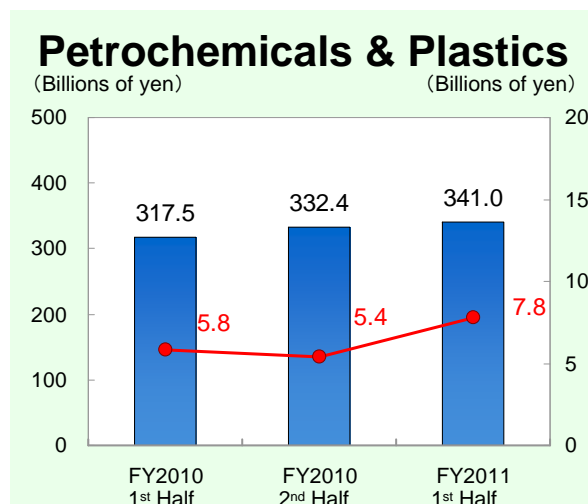
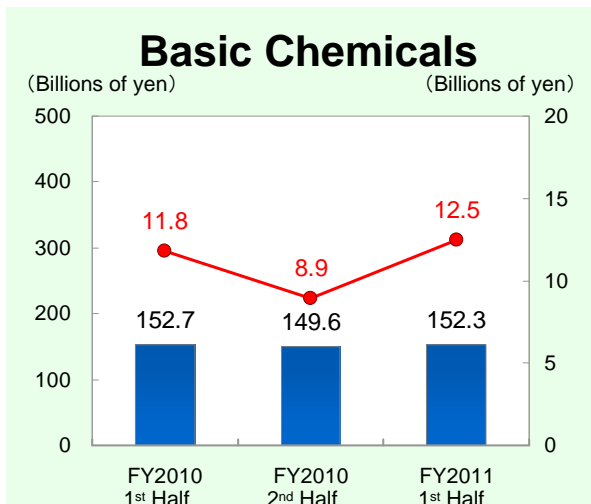
■ Sales: FY2010 1H ¥989.2 bn → FY2011 1H ¥998.3bn (+ ¥9.0bn)

■ Operating Income: FY2010 1H ¥53.0bn →FY2011 1H ¥54.0bn (+ ¥1.0bn)



FY2011 1H Results: Sales and Operating Income by Segment

■ Sales (left axis) ● Operating Income (right axis)



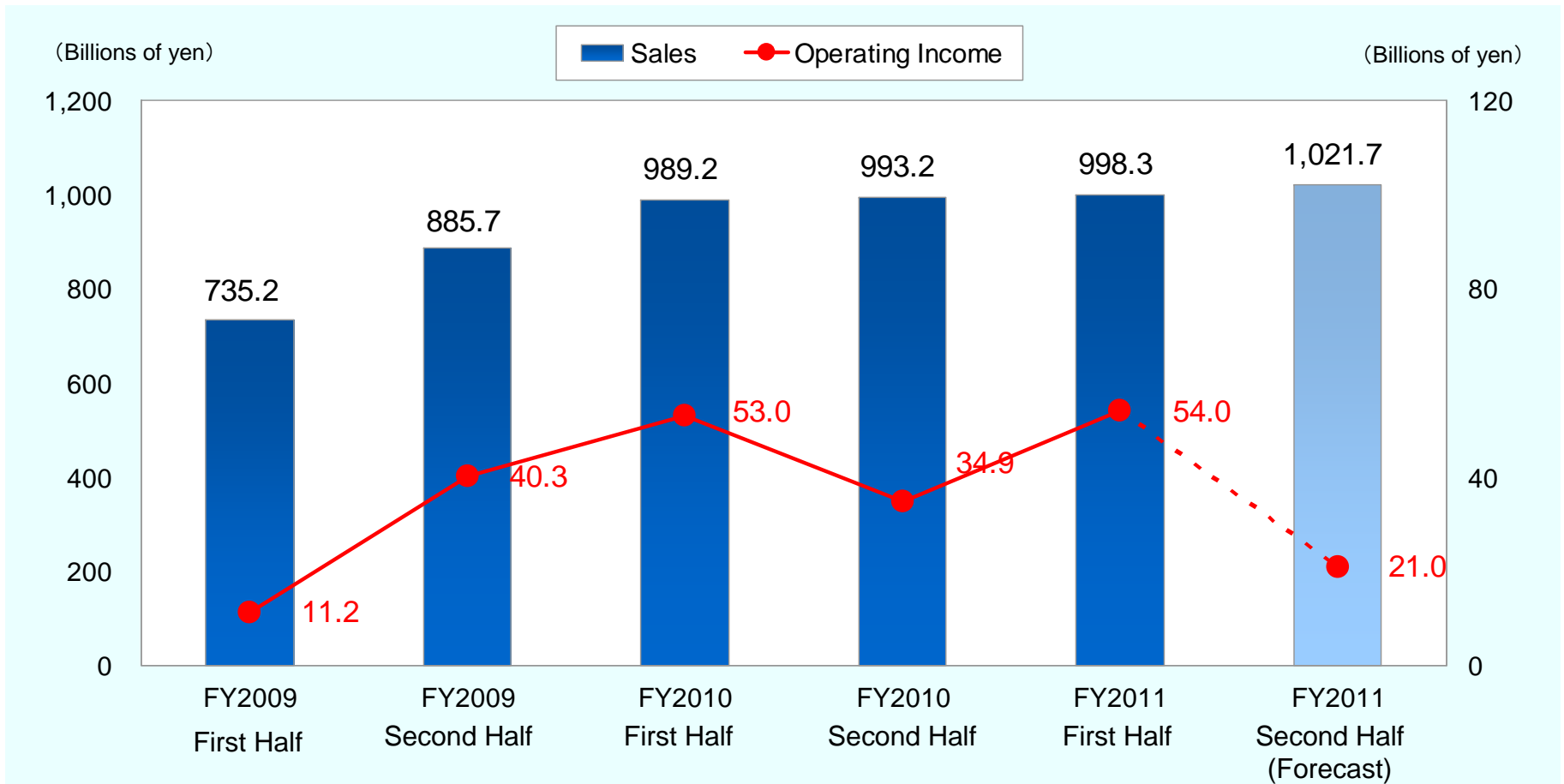
For comparison purposes, figures for FY 2010 have been adjusted to reflect accounting changes applied from the beginning of FY 2011.

FY2011 Full-Year Forecast

	FY2010	FY2011 (Forecast in July)	Change (VS Forecast in July)
Sales	¥ 1,982.4bn	¥ 2,020.0bn (¥2,120.0bn)	+37.6bn (-¥100.0bn)
Operating Income	¥ 88.0bn	¥ 75.0bn (¥80.0bn)	-13.0bn (-¥50.0bn)
Ordinary income	¥ 84.1bn	¥ 72.0bn (¥87.0bn)	-12.1bn (-¥150.0bn)
Net Income	¥ 24.4bn	¥ 10.0bn (¥21.0bn)	-14.4bn (-¥110.0bn)
Naphtha Price	¥ 47,500/kl	¥ 55,500/kl	
Currency Rate	¥ 85.74/US\$	¥ 79.00/US\$	
Full-Year Dividend	¥9/share	¥12/share	

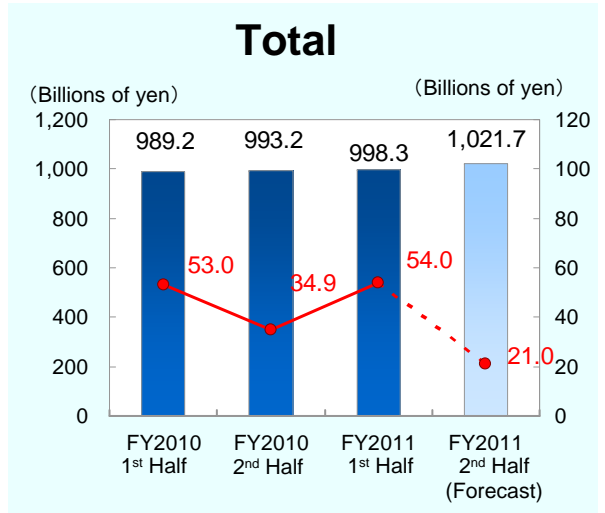
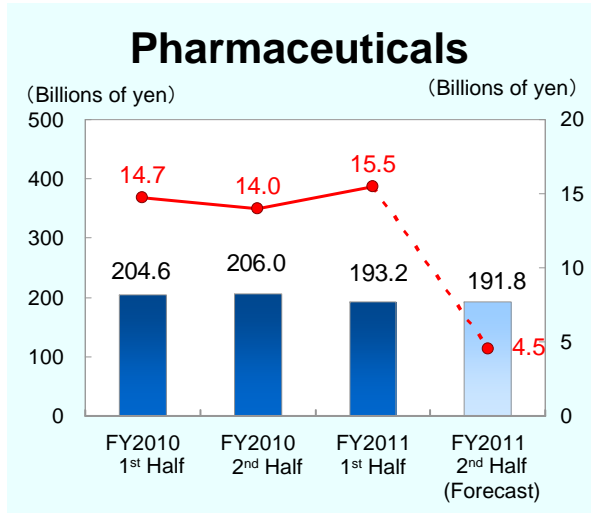
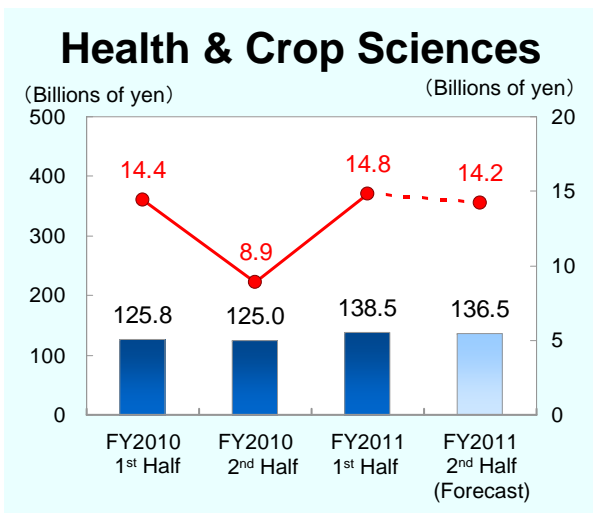
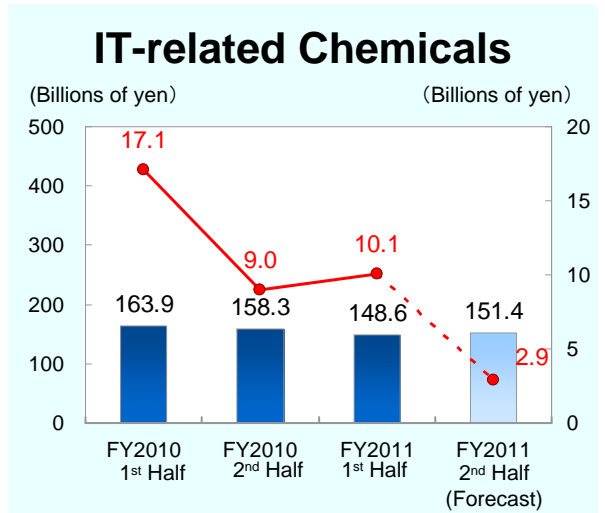
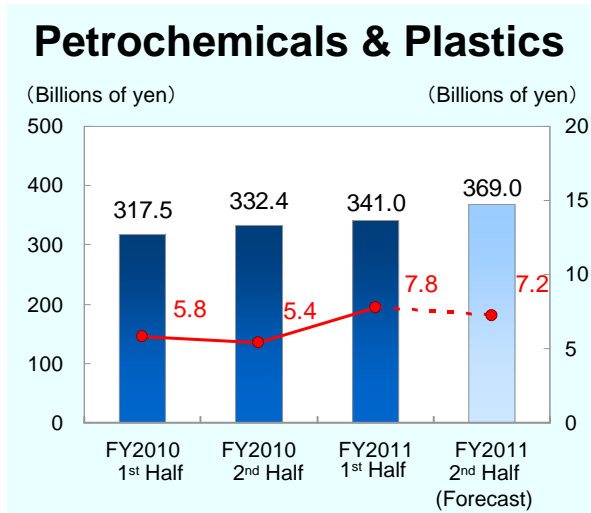
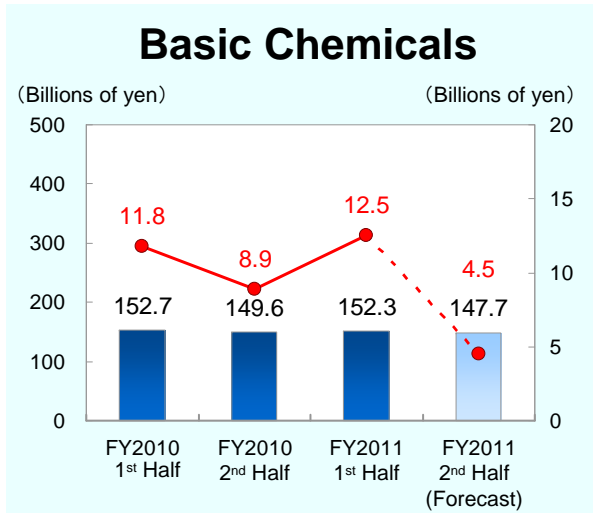
FY2011 Forecast: Sales and Operating Income

- **Sales: FY2010 ¥1,982.4 bn → FY2011 Forecast ¥2,020.0 bn (+ ¥37.6bn)**
- **Operating Income: FY2010 ¥88.0 bn → FY2011 Forecast ¥75.0 bn (- ¥13.0bn)**



FY2011 Forecast/ Sales and Operating Income by Segment

■ Sales (left axis) ● Operating Income (right axis)



For comparison purposes, figures for FY 2010 have been adjusted to reflect accounting changes applied from the beginning of FY 2011.

Creative Hybrid Chemistry



Forward-Looking Statements

Statements made in this material with respect to Sumitomo Chemical's plans, projections, strategies, beliefs, and future performance that are not historical facts are forward-looking statements that are based on information available at the time of the preparation of this material and include risks and uncertainties. Factors that could materially affect actual results of Sumitomo Chemical's future performance include, but are not limited to, economic conditions in the areas of Sumitomo Chemical's business, demand for Sumitomo Chemical's products in markets, downward price pressure on Sumitomo Chemical's products resulting from intensifying competition, Sumitomo Chemical's ability to continue to provide products that are accepted by customers in highly-competitive markets, and movements of currency exchange rates.